

Fortman Insurance Services



Managing Risks. Protecting Assets.

www.fortmanins.com

OTTAWA

614 N. Perry, St. Rt. 65
P.O. Box 364
Ottawa, OH 45875
Tel: 419-523-4500
800-686-4500
Fax: 419-523-0045

BLUFFTON

115 N. Main St.
Bluffton, OH 45817
Tel: 419-358-4600
Fax: 419-358-0046

For a Free, No Obligation HEALTH Insurance Quote

Please complete this form with your current policy information. Once completed, please return it by fax, scan/email or drop it off in person at our Ottawa or Bluffton office. Or, if you prefer, please call us at 419-523-4500 or 419-358-4600 and we will be happy to collect the necessary information over the phone.

Date: _____

Name: _____ Email: _____

Address: _____

Daytime Phone: _____ Evening Phone: _____

Circle Best Time to Call: Morning Afternoon Evening Weekend

Family Members to Be Insured						
Name	Date of Birth	Sex	Height	Weight	Smoker	

In order to get an accurate quote, we include current and recent medical conditions from the past 10 years so there is not an unexpected rate jump when the application goes through underwriting. We honor your privacy and this information is used for quoting purposes only.

Medications / Conditions		
Name	Condition	Medication / Treatment

Do you want full maternity coverage? Yes No

Do you currently have health insurance? Yes No

If yes, who is your carrier? _____

What monthly premium do you pay? _____

What is your deductible? _____

Do you have a copay? _____

If no, when did your coverage end? _____

Are you self-employed? Yes No

Fortman Insurance Services will use the above information to quote you with all of the companies we represent. We will contact you directly with the resulting quotes for you to consider. You can then make the best decision for your situation. We thank you for this opportunity to work together!

Fortman Insurance has six health insurance agents to serve you. Please feel free to contact any member of the Fortman Health Insurance Team!

Jonathan Fortman – jfortman@fortmanins.com

Branden Fortman – bfortman@fortmanins.com

Catherine Fortman - cfortman@fortmanins.com

Laurie Basinger – lbasinger@fortmanins.com

Kathy Green – kgreen@fortmanins.com

Sam Brauen - sbrauen@fortmanins.com